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10 Attorneys for Chapter 11 Debtors
11 and Debtors in Possession

FILED & ENTERED

MAY 02 2018

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY Ogier DEPUTY CLERK

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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re:

ICPW Liquidation Corporation, a California
corporation¹,

Debtor and Debtor in Possession.

In re:

ICPW Liquidation Corporation, a Nevada
corporation²,

Debtor and Debtor in Possession.

Affects both Debtors

Affects ICPW Liquidation Corporation, a
California corporation only

Affects ICPW Liquidation Corporation, a
Nevada corporation only

Lead Case No.: 1:17-bk-12408-MB

Jointly administered with:

1:17-bk-12409-MB

Chapter 11 Cases

**ORDER GRANTING FINAL
APPLICATIONS FOR APPROVAL OF
FEES AND REIMBURSEMENT OF
EXPENSES OF ALL PROFESSIONALS
EMPLOYED IN THESE CHAPTER 11
CASES**

DATE: May 1, 2018

TIME: 2:30 p.m.

PLACE: Courtroom "303"
21041 Burbank Blvd.
Woodland Hills, CA

¹ Formerly known as Ironclad Performance Wear Corporation, a California corporation.

² Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.

1 A hearing was held on May 1, 2018, at 2:30 p.m., at the above-referenced location for the
2 Court to consider the final applications for approval of fees and reimbursement of expenses (the
3 “Applications”) of the professionals who have been employed in the chapter 11 bankruptcy cases
4 of ICPW Liquidation Corporation, a California corporation, formerly known as Ironclad
5 Performance Wear Corporation, a California corporation (“ICPW California”), and ICPW
6 Liquidation Corporation, a Nevada corporation, formerly known as Ironclad Performance Wear
7 Corporation, a Nevada corporation (“ICPW Nevada” and collectively with ICPW California, the
8 “Debtors”). Appearances were made at the hearing on the Applications as set forth on the record
9 of the Court, recognizing that the Court waived the requirement for parties to appear at the
10 hearing.

11 The Court, having considered the Applications and all of the pleadings filed in support of
12 and in opposition to the Applications, and the oral statements made by the respective
13 professionals on the record of the Court, and good cause appearing,

14 HEREBY ORDERS AS FOLLOWS:

15 1. Levene, Neale, Bender, Yoo & Bill L.L.P. (“LNBYB”). LNBYB, bankruptcy
16 counsel for the Debtors, is allowed on a final basis fees in the amount of \$332,819.50 and
17 expenses in the amount of \$25,587.69 for total fees and expenses in the amount of \$358,407.19
18 incurred during the period of November 21, 2017 through May 1, 2018. LNBYB is authorized to
19 be paid this sum of \$358,407.19 by these bankruptcy estates. In addition, all fees and expenses
20 that the Court previously allowed LNBYB on an interim basis are hereby allowed on a final basis.

21 2. Stubbs Alderton & Markiles, LLP (“SAM”). SAM, special corporate and
22 securities, special trademark, and special litigation counsel for the Debtors, is allowed on a final
23 basis fees in the amount of \$62,889.50 and expenses in the amount of \$6,106.03 for total fees and
24 expenses of \$68,995.53 incurred during the period of November 21, 2017 through May 1, 2018.
25 SAM is authorized to be paid this sum of \$68,995.53 by these bankruptcy estates. In addition, all
26 fees and expenses that the Court previously allowed SAM on an interim basis are hereby allowed
27 on a final basis.

1 3. **Dentons US LLP (“Dentons”)**. Dentons, counsel to the Official Committee of
2 Equity Holders, is allowed on a final basis fees in the amount of \$614,656.00 and expenses in the
3 amount of \$25,045.35 for total fees and expenses of \$639,701.35 incurred during the period of
4 November 1, 2017 through February 28, 2018. Dentons is authorized to be paid this sum of
5 \$639,701.35 by these bankruptcy estates. In addition, all fees and expenses that the Court
6 previously allowed Dentons on an interim basis are hereby allowed on a final basis.

7 4. **Michael D. Schwarzmann (“MDS”)**. MDS, financial advisor to the Official
8 Committee of Equity Holders, is allowed on a final basis fees in the amount of \$6,545.00 and
9 expenses in the amount of \$134.78 for total fees and expenses of \$6,679.78 incurred during the
10 period of November 4, 2017 through February 28, 2018. MDS is authorized to be paid this sum
11 of \$6,679.78 by these bankruptcy estates. In addition, all fees and expenses that the Court
12 previously allowed MDS on an interim basis are hereby allowed on a final basis.

13 5. **Solomon & Cramer LLP (“SC”)**. SC, special litigation counsel to the Official
14 Committee of Equity Holders, is allowed on a final basis fees in the amount of \$63,583.75 and
15 expenses in the amount of \$1,437.05 for total fees and expenses of \$65,020.80 incurred during the
16 period of November 29, 2017 through February 28, 2018. SC is authorized to be paid this sum of
17 \$65,020.80 by these bankruptcy estates.

18 6. **Skadden, Arps, Slate, Meagher & Flom LLP (“Skadden”)**. Skadden, special
19 counsel to the Debtors, is allowed on a final basis fees in the fixed amount of \$107,858.21 in
20 accordance with an agreement reached between the Debtors, the Official Committee of Equity
21 Security Holders and Skadden. Skadden is authorized to be paid this sum of \$107,858.21 by these
22 bankruptcy estates.

23 7. **Brown Rudnick LLP (“BR”)**. BR, counsel to the Official Committee of
24 Unsecured Creditors, is allowed on a final basis fees in the amount of \$30,037.50 and expenses in
25 the amount of \$2,733.74 for total fees and expenses of \$32,771.24 incurred during the period of
26 November 10, 2017 through February 5, 2018. BR is authorized to be paid this sum of
27 \$32,771.24 by these bankruptcy estates. In addition, all fees and expenses that the Court
28 previously allowed BR on an interim basis are hereby allowed on a final basis.

1 8. LNBYB, which is serving as the Escrow Agent in these cases, is hereby authorized
2 and directed to pay all of the allowed fees and expenses set forth in this Order out of the
3 approximately \$13,820,930.53 that LNBYB is currently holding in a segregated trust account for
4 the benefit of these estates.

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Date: May 2, 2018



Martin R Barash
United States Bankruptcy Judge